

The PB&PA and the PBLC offer Simple Will Preparation to their members. Any interested member or member's spouse may fill out the following Simple Will Questionnaire and return it to the Springfield Office.

One of our highly qualified attorneys will then prepare a draft copy of your will for your review. Once you have approved the draft copy, a final copy will be prepared and delivered to you. The cost of this service is \$50.00 per will, payable when the final will is delivered.

Any questions regarding Simple Will Preparation can be directed to Julie Loftis at (217) 523-5141, extension 201.

SIMPLE WILL QUESTIONNAIRE –

1. Name: _____

2. Address: _____

Telephone # _____

3. Spouse's Name (If married): _____

4. A specific bequest is a gift of a specific item or asset to a named person or entity, for example, you might want to leave your shotgun to your son William. Would you like to make some specific bequests in your simple will? _____ (If you answered YES, please list the specific item(s), the person you want to receive them, and their relationship to you on a separate sheet of paper and attach it to this questionnaire.)

5. In addition to any specific bequest request above, how would you like your personal property to be distributed? (Personal property would include items such as jewelry, furniture, cars, and other personal items.) _____

6. Your residuary estate includes any and all property not specifically gifted. Who is the first choice to receive your residuary estate and what is their relationship to you? _____

7. If your first choice does not survive you, who will the residuary estate be distributed to and what is their relationship to you? _____

8. Do you wish to use the term executor or personal representative for the person responsible for carrying out the terms of your will? _____

9. Who will serve in that capacity? (Name and address) _____

10. Will the executor serve with or without bond? (The purpose of the bond is to protect the estate if the executor misappropriates the estate assets. A bond is often not necessary and can be very expensive, therefore, you may wish not to require one.) _____

11. Who will serve as an alternate executor or personal representative in the event that the executor or personal representative does not serve for any reason? (Name and address) _____

12. Please list all children. (Name, address and age)

13. If you have minor children would you like to include a guardian section in your will?

14. Do you wish to nominate a guardian only if your spouse does not survive you?

15. Do you wish to nominate a sole guardian or co-guardians? _____

16. Enter the guardian(s) names(s) and address(es).

17. Who will serve as an alternate guardian in the event that the guardian named does not serve for any reason? (Name and Address) _____

18. Would you like to include a section regarding beneficiary disputes in your will?

19. Please list all of your assets. _____

20. Please list all of your liabilities. (Including all debts, unpaid mortgages, or other loans)

Please return this questionnaire in an envelope marked CONFIDENTIAL to:

Policemen's Benevolent Labor Committee
Attention: Wills
435 West Washington Street
Springfield, Illinois 62702

Note: Wills are prepared for PB&PA members and their spouses at a cost of \$50 per will